

August 5, 2016

Nissan Chemical,
-where unique & solution meet

1Q FY2016 (April 1- June 30, 2016) Financial Results

Supplemental Information



NISSAN CHEMICAL INDUSTRIES, LTD.

FY2015-16 Quarterly Sales by Segment (1)

(¥billion)

	FY2015					FY2016	
	1Q	2Q	3Q	4Q	Total	1Q	1QE as of May 2016
Chem	8.7	8.0	9.0	8.6	34.3	8.5	8.9
Fine Chemicals	3.0	2.5	2.5	2.6	10.6	2.8	3.0
Basic Chemicals	5.7	5.5	6.5	6.0	23.7	5.7	5.9
Performance Materials	13.0	13.0	13.6	12.2	51.8	12.6	13.1
Agro	13.6	7.5	5.0	21.4	47.5	14.5	12.2
Pharma	2.1	1.6	3.5	1.5	8.7	2.2	1.6
Trading	14.7	12.8	14.9	13.2	55.6	14.4	14.2
Others	4.1	4.8	4.7	7.3	20.9	4.0	4.1
Adjustment	-11.0	-9.2	-11.0	-10.7	-41.9	-11.1	-10.7
Total	45.2	38.5	39.7	53.5	176.9	45.1	43.4

(1) Including inter-segment sales/transfers

FY2015-16 Quarterly OP by Segment

(¥billion)

	FY2015					FY2016	
	1Q	2Q	3Q	4Q	Total	1Q	1QE as of May2016
Chem	1.5	-0.1	1.2	1.3	3.9	1.5	1.5
Performance Materials	3.4	2.9	3.6	2.1	12.0	3.0	2.8
Agro	4.4	1.8	-1.3	5.9	10.8	4.5	3.0
Pharma	0.4	0.2	1.6	-0.2	2.0	0.6	0.1
Trading	0.5	0.4	0.5	0.4	1.8	0.4	0.4
Others	0.0	0.0	0.0	0.5	0.5	0.0	-0.1
Adjustment	-0.8	-0.3	-0.7	-0.6	-2.4	-0.5	-0.6
Total	9.4	4.9	4.9	9.4	28.6	9.5	7.1

1Q FY2016 Review

<vs. 1Q FY2015 >

(Sales) ◆ Down -0.1 billion yen (-0.2%)

(OP) ◆ Up +0.1 billion yen (+0.9%)

<vs. 1Q FY2016 Outlook as of May 2016 >

(Sales) ◆ Up +1.7 billion yen

(OP) ◆ Up +2.4 billion yen

1Q FY2016 Sales YOY Change

< Chem >

		April-June
Fine Chem	Total subsegment	-6%
	TEPIC	-11%
	Environmental related products	-2%
Basic Chem	Total subsegment	+1%
	Melamine	+5%
	Urea including AdBlue	+7%
	High purity sulfuric acid	-2%

< Performance Materials >

		April-June
Display	Total SUNEVER	+6%
	Other Display Materials	+4%
	Total Display Materials	+6%
Semiconductor	KrF (ARC®)	-8%
	ArF (ARC®)	-6%
	Total	-6%
	Other Semiconductors Materials	-20%
	Total Semiconductors Materials	-9%
SNOWTEX (1)		+1%
Organo sol (1)		-19%

< Agro (1)(2) >

	April-June
Total segment	+8%
ROUNDUP	+24%
Except ROUNDUP	+3%

< Pharma >

	April-June
Total segment	+8%
LIVALO	+16%
Custom Chemicals	-12%

(1) Non-consolidated basis

(2) Before discount

*Other Semiconductors Materials: Multi layer process materials (OptiStack®), microlens, etc

*ARC® and OptiStack® is registered trade mark of Brewer Science, Inc.